

# Issues Report

2008

## Why you need this:

- You need to identify and monitor issue patterns
- You want to monitor efficiency of inventory usage
- You want to project inventory purchases for better cash flow management
- You need to effectively manage your inventory
- You want to track non-inventory item issues

**PROGRAM REQUIREMENTS:  
EXCEL 2003 OR NEWER**



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## Better Inventory Management in Sage BusinessWorks

BSoft's Issues Report provides easy access to the issues data you need to effectively monitor and manage your inventory.

**You want to know if you have issue patterns to**

**prevent shortages!** Open Issues Report, identify the part(s) or product line(s) you are interested in; select the fields you want included, the desired data type (monthly, quarterly, yearly) and the number of periods to include. Issues Report will generate a spreadsheet with all of the chosen data in an easy to read format. The report will show individual time periods as well as an average for the time period.

**Monitor efficiency of inventory usage!** Use the issues report to cross reference issues against sales and/or builds to determine the level of efficiency for inventory usage.

shortages and minimizing excess inventory.

**Track issues of "non-inventory" items!** Issues Report has a special feature that allows you to track "non-

	Aug 06	Sep 06	Oct 06	Nov 06	Dec 06	Jan 07	Feb 07	Mar 07	Apr 07	May 07	Jun 07	Jul 07	Aug 07	Sep 07	Oct 07	Nov 07	Dec 07	Jan 08	Monthly Average	2007 Jan	2007 Feb	2007 Mar	2007 Apr	2007 May	2007 Jun	2007 Jul	2007 Aug	2007 Sep	2007 Oct		
1																															
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4	ID																	100%	50%	47%	59										
5	4	11	0	688	0	25	0	454	0	59	0	67	200277779	157	105	105	105	54	66.61111111	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%		
6	5	215	92	206	80	90	30	31	21	2	21	15	66.61111111	100%	100%	100%	100%	54	66.61111111	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
7	6	786	0	682	110	108	31	29	37	5	41	17	19.2777778	144	112	184	93	114.2222222	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
8	7	0	16	10	25	15	21	14	0	9	0	0	7.944444444	10	15	50	9	15.22222222	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
9	8	0	0	10	0	5	0	4	0	7	0	0	1.222222222	10	9	9	9	9	9	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
10	9	17	0	20	40	16	0	8	0	3	0	0	8.888888889	20	12	24	3	12.22222222	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
11	10	20	31	10	95	2	0	2	1	6	2	0	14.88888889	57	23	4	0	14.88888889	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
12	11	87	20	18	35	0	15	0	25	9	0	0	25.55555556	16	15	34	15	25.55555556	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
13	12	84	11	33	10	5	0	4	0	0	15	0	11.94444444	12	36	9	15	11.94444444	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
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**Better cash-flow management!** Now that you have

inventory" items through the order entry line items. This feature gives you the capability to track issue patterns for your "non-inventory" items, just as it does your inventory items, providing you with a complete picture of all of your company's issues over a chosen time frame.

Excel Issues Report - EMMITBROWN

Company: [Dropdown]

Data Source:  Inventory  Order Entry

Include All Parts

From: [Dropdown] To: [Dropdown]

Include Fields:
 

- ID
- Description1
- Description2
- Description3
- LongDescription
- BinLocation
- BasePrice
- PartCost

Monthly:  Include Count [1] To Date

Quarterly:  Include Count [4] To Date

Yearly:  Include Count [3] To Date

Waiting: [Progress Bar] 0%

Buttons: Cancel, Setup, Run Ppt

identified usage patterns, you can budget your inventory purchases more successfully, reducing

CHALLENGE	SOLUTION	RESULTS
Efficiently monitor and manage inventory issues and more accurately project inventory purchase needs, for better cash flow management.	Install BSoft's Issues Report	A detailed report with monthly, quarterly, and/or yearly issues data needed, to effectively monitor usage and efficiency, as well as project purchases.